## OUR DIRECT PUBLIC OFFERING

### TERMS

- Minimum investment of $10,016 (16 shares at $626/share)
- Open to all investors whose purchase doesn't exceed 10% of their annual income or net worth
- Redemption rights accrue after 7 years
- Direct exposure to a diversified portfolio of organic farmland
- REIT Equity shares will be available for purchase through paper subscriptions and the Company's online investor portal at invest.iroquoisvalley.com
- Securities offered through SEC Regulation A+

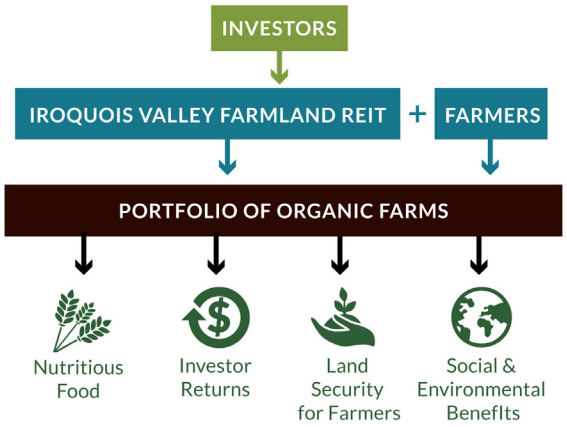
**To receive the Draft Offering Circular and be notified when the offering is open, please email invest@iroquoisvalleyfarms.com**

## DEMOCRATIZING IMPACT INVESTING

Few assets are as essential, valuable, and impactful as farmland. Investing in organic agriculture supports climate change solutions, public health, and the farm families creating change in the American food system.

Since 2007, accredited investors have committed their capital to Iroquois Valley's mission. In November 2018, we took the important next step to offering our securities to the public by filing a Regulation A+ Offering Circular with the SEC. This will allow us to more quickly raise capital from a broader group of investors, while supporting more farmers and increasing the Company's impact in food and agriculture.

## OUR BUSINESS MODEL




## WHY A DIRECT PUBLIC OFFERING MATTERS

Iroquois Valley believes investing in organic agriculture should be accessible to the public, particularly the next generation of impact investors. Over 70% of millennials and Gen Xers are already investing with impact. We are proud to offer these investors the opportunity to support their farming counterparts and fund a healthier future.

*Please note: this flyer and its details do not constitute a Securities Offering.*

IROQUOIS VALLEY FARMLAND REIT

www.iroquoisvalley.com

Certified B Corporation Best For The World 2018 Overall Honoree

IA 50 2017-2018 MANAGER