

INVESTING IN IROQUOIS VALLEY THROUGH A TAX-DEFERRED ACCOUNT SUCH AS IRA OR 401(K)

Iroquois Valley has enjoyed significant support from investor's tax-deferred accounts since inception. The long-term nature of farmland investment is a natural match for the time horizon of most retirement accounts. Please see a list of third-party custodians investors can use to invest in Iroquois Valley through a tax-deferred account. Please note that this list is for the convenience of investors and does not constitute endorsement, recommendation, or support by Iroquois Valley. Fees are subject to change and based on information available as of the date above. Fee schedules are available from Iroquois Valley by request, but fees may be unique to each investor. **If you have any questions or would like an introduction please reach out to coordinator@iroquoisvalleyfarms.com.**

	APPLICATION FEE	ANNUAL FEE	TRANSACTION FEE	MISCELLANEOUS FEES	CONTACT INFORMATION	WEBSITE
COMMUNITY NATIONAL BANK	\$25	\$80	\$10	Special Services, Closing	Kellie Griffith +1 (800) 680-0340	www.cnbcustody.com
EQUITY TRUST	\$50-\$75	\$205-\$2,150	No Charge	Special Services, Termination	+1 (888) 382-4727	www.myequity.com
FORGE TRUST	\$50	\$200	\$125	Quarterly Holding, Services	+1 (800) 248-8847	Access the secure online portal
GOLDSTAR TRUST	\$50	\$200-300	\$100	Services	Matthew Peakes +1 (214) 383-5709	www.goldstartrust.com
IRA RESOURCES	\$100	\$199+	\$175	Transaction Services	Amanda Horstmann +1 (858) 299-6682	www.iraresources.com
LT TRUST	\$50	\$125	\$50	Delivery Method, Transfer	+1 (303) 658-3036	www.ltretire.com
MIDATLANTIC IRA	\$50	\$195-\$1,750	\$150	Processing, Services, Wires	Liz Lorenzen +1 (240) 575-3880; 202	www.midatlanticira.com
MIDLAND IRA	No Charge	\$200	\$50	Use Promotion Code: IVF	Daniel Grossman +1 (312) 753-6386	Access the secure application site
MILLENNIUM TRUST	\$50	\$100	\$350	Annual Holding, Processing	Thomas Kurinsky +1 (630) 288-6755	Access the secure online portal
PREFERRED TRUST	\$50	\$300-\$1,000	\$100	Special Services, Transfers	PT Info Email +1 (702) 990-7892	www.preferredtrustcompany.com
PROVIDENT TRUST	\$50	\$395	\$35	Maintenance, Processing	Michael Jones +1 (888) 855-9856	www.trustprovident.com
STRATA TRUST	\$50	\$250	\$50	Annual Holding, Services	Mylene Magdaraog	www.stratatrust.com