

## INVESTING IN IROQUOIS VALLEY THROUGH A TAX-DEFERRED ACCOUNT SUCH AS IRA OR 401(K)

Iroquois Valley has enjoyed significant support from investor's tax-deferred accounts since inception. The long-term nature of farmland investment is a natural match for the time horizon of most retirement accounts. Please see a list of third-party custodians investors can use to invest in Iroquois Valley through a tax-deferred account. Please note that this list is for the convenience of investors and does not constitute endorsement, recommendation, or support by Iroquois Valley. Fees are subject to change and based on information available as of the date above. Fee schedules are available from Iroquois Valley by request, but fees may be unique to each investor. **If you have any questions or would like an introduction please reach out to [coordinator@iroquoisvalleyfarms.com](mailto:coordinator@iroquoisvalleyfarms.com).**

	APPLICATION FEE	ANNUAL FEE	TRANSACTION FEE	MISCELLANEOUS FEES	CONTACT INFORMATION	WEBSITE
COMMUNITY NATIONAL BANK	\$25	\$80	\$10	Special Services, Closing	<a href="#">Kellie Griffith</a> +1 (800) 680-0340	<a href="http://www.cnbcustody.com">www.cnbcustody.com</a>
EQUITY TRUST	\$50-\$75	\$205-\$2,150	No Charge	Special Services, Termination	+1 (888) 382-4727	<a href="http://www.myequity.com">www.myequity.com</a>
FORGE TRUST	\$50	\$200	\$125	Quarterly Holding, Services	+1 (800) 248-8847	Access the secure <a href="#">online portal</a>
GOLDSTAR TRUST	\$50	\$200-\$300	\$100	Services	<a href="#">Matthew Peakes</a> +1 (214) 383-5709	<a href="http://www.goldstartrust.com">www.goldstartrust.com</a>
IRA RESOURCES	\$100	\$199+	\$175	Transaction Services	<a href="#">Amanda Horstmann</a> +1 (858) 299-6682	<a href="http://www.iraresources.com">www.iraresources.com</a>
LT TRUST	\$50	\$125	\$50	Delivery Method, Transfer	+1 (303) 658-3036	<a href="http://www.ltretire.com">www.ltretire.com</a>
MIDATLANTIC IRA	\$50	\$195-\$1,750	\$150	Processing, Services, Wires	<a href="#">Liz Lorenzen</a> +1 (240) 575-3880; 202	<a href="http://www.midatlanticira.com">www.midatlanticira.com</a>
MIDLAND IRA	No Charge	\$200	\$50	Use Promotion Code: IVF	<a href="#">Daniel Grossman</a> +1 (312) 753-6386	Access the secure <a href="#">application site</a>
MILLENNIUM TRUST	No Charge	\$350	No Charge	Annual Holding, Processing	<a href="#">Thomas Kurinsky</a> +1 (630) 288-6755	Access the secure <a href="#">online portal</a>
NEW DIRECTION	No Charge Use Code: IVF30	\$215-\$315+	\$95	Processing, Services, Wires	<a href="#">Ryan Darmody</a> +1 (877) 742-1270; 262	<a href="http://www.NDTCO.com">www.NDTCO.com</a>
PREFERRED TRUST	\$50	\$300-\$1,000	\$100	Special Services, Transfers	<a href="#">PT Info Email</a> +1 (702) 990-7892	<a href="http://www.preferredtrustcompany.com">www.preferredtrustcompany.com</a>
PROVIDENT TRUST	\$50	\$395	\$35	Maintenance, Processing	<a href="#">Michael Jones</a> +1 (888) 855-9856	<a href="http://www.trustprovident.com">www.trustprovident.com</a>
STRATA TRUST	\$50	\$250	\$50	Annual Holding, Services	<a href="#">Mylene Magdaraog</a>	<a href="http://www.stratatrust.com">www.stratatrust.com</a>