



Mail: 1720 W Division Street, Chicago, IL 60622  
 Website: [iroquoisvalley.com](http://iroquoisvalley.com)  
 Email: [invest@iroquoisvalley.com](mailto:invest@iroquoisvalley.com)  
 Last Updated: June 2024

## INVESTING IN IROQUOIS VALLEY THROUGH A TAX-DEFERRED ACCOUNT SUCH AS AN IRA OR 401(K)

Iroquois Valley has enjoyed significant support from investor's tax-deferred accounts since inception. The long-term nature of farmland investment is a natural match for the time horizon of most retirement accounts. Please see below for a list of third-party custodians that investors can use to invest in Iroquois Valley through a tax-deferred account. Please note that this list is for the convenience of investors and does not constitute endorsement, recommendation, or support by Iroquois Valley. Fees are subject to change and based on information available as of the date above. If you have any questions, please contact [coordinator@iroquoisvalleyfarms.com](mailto:coordinator@iroquoisvalleyfarms.com).

CUSTODIAN	APPLICATION FEE	ANNUAL FEE	TRANSACTION FEE	MISCELLANEOUS FEES	CONTACT INFORMATION	WEBSITE
Alto IRA	None	\$150-400	\$75	<a href="#">Available Here</a>	<a href="https://www.altoira.com/contact">https://www.altoira.com/contact</a>	<a href="https://www.altoira.com/">https://www.altoira.com/</a>
Community National Bank	\$50	\$105-200+	\$15	<a href="#">Available Here</a>	<a href="mailto:irainfo@cnbcustody.com">irainfo@cnbcustody.com</a>	<a href="https://www.cnbcustody.com/">https://www.cnbcustody.com/</a>
Equity Trust	\$50-75	\$225+	None	<a href="#">Available Here</a>	<a href="mailto:NewAccountsETC@trustetc.com">NewAccountsETC@trustetc.com</a>	<a href="https://www.trustetc.com/">https://www.trustetc.com/</a>
Forge Trust	\$0-50	\$340	\$50	<a href="#">Available Here</a>	<a href="https://forgetrust.com/contact-us/">https://forgetrust.com/contact-us/</a>	<a href="https://forgetrust.com/">https://forgetrust.com/</a>
GoldStar Trust	\$50	\$150	None	<a href="#">Available Here</a>	<a href="https://www.goldstartrust.com/contact/">https://www.goldstartrust.com/contact/</a>	<a href="https://www.goldstartrust.com/">https://www.goldstartrust.com/</a>
Inspira Financial	None	\$175+	None	<a href="#">Available Here</a>	<a href="mailto:alternatives@inspirafinancial.com">alternatives@inspirafinancial.com</a>	<a href="https://inspirafinancial.com/">https://inspirafinancial.com/</a>
IRA Resources	\$100	\$200+	\$50+	<a href="#">Available Here</a>	<a href="mailto:forms@iraresources.com">forms@iraresources.com</a>	<a href="https://www.iraresources.com/">https://www.iraresources.com/</a>
MidAtlantic IRA	\$50	\$200+	\$125	<a href="#">Available Here</a>	<a href="https://www.midatlanticira.com/contactus/">https://www.midatlanticira.com/contactus/</a>	<a href="https://www.midatlanticira.com/">https://www.midatlanticira.com/</a>
New Direction	\$30	\$390+	\$95	<a href="#">Available Here</a>	<a href="https://ndtco.com/contact-us/">https://ndtco.com/contact-us/</a>	<a href="https://ndtco.com/">https://ndtco.com/</a>
Provident Trust	\$50+	\$395+	None	<a href="#">Available Here</a>	<a href="mailto:info@trustprovident.com">info@trustprovident.com</a>	<a href="https://trustprovident.com/">https://trustprovident.com/</a>
STRATA Trust	\$50	\$400+	\$50	<a href="#">Available Here</a>	<a href="mailto:NewInvestments@stratatrust.com">NewInvestments@stratatrust.com</a>	<a href="https://www.stratatrust.com/">https://www.stratatrust.com/</a>