

Iroquois Valley is the original farmland REIT dedicated to advancing the goals of investors and farmers committed to building the organic future.

TERMS & DETAILS

MINIMUM: \$10,000

LIQUIDITY: 5 year commitment, shares eligible for redemption thereafter through Company Redemption Program four times per year. Private Shares – not listed on an exchange.

ACCESSIBILITY: Available as a direct investment or as an alternative asset at some traditional brokerage firms with restrictions. *Instructions available upon request.*

TAX-DEFERRED ACCOUNTS: Investments can be made through self-directed IRA and other retirement accounts. *List of third-party custodians available upon request.*

INVESTMENT PROCESS: Shares issued twice a month on the 15th and last day of the month. Investments are considered complete when a signed subscription agreement and funds via wire or check have been received.

SEC REGULATION: Securities offered through Regulation A+, Tier 2

DIVIDENDS

| YEAR | SHARE PRICE | DIVIDEND AMOUNT | AS A % OF SHARE PRICE |
|-------------|-------------|-----------------|-----------------------|
| 2021 | \$86 | \$0.74 | 0.86% |
| 2022 | \$91 | \$0.34 | 0.37% |
| 2023 | \$110 | \$0.51 | 0.46% |
| Spring 2024 | \$110 | \$0.20 | 0.18% |
| Fall 2024 | \$117 | \$0.00 | 0.00% |
| Spring 2025 | \$113 | \$0.00 | 0.00% |
| Fall 2025 | \$108 | \$0.47 | 0.43% |

Iroquois Valley Farmland REIT, PBC is offering its common stock for sale pursuant to Tier 2 of Regulation A+, and as such intends to be exempted from state qualification pursuant to federal law. Offerings are only made through our Offering Circular. No offer to sell securities or solicitation of an offer to buy securities is being made herein or in any state where such offer or sale is not permitted under the blue sky or state securities laws thereof.

EST. 2007 | WWW.IROQUOISVALLEY.COM
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WHAT WE DO

As a certified B Corp, Iroquois Valley offers investors unique access to an organic farmland REIT designed to deliver stable, risk-adjusted returns. We invest in organic farmland and partner with experienced farmers across the United States through long-term financing structures that support both farm performance and asset resilience. Capital is raised through a combination of debt and equity securities to finance land purchases.

BROAD BASE OF INVESTORS

Iroquois Valley has raised more than \$91.7 million from over 850 equity investors. Our base includes mission-aligned endowments, foundations, family offices, nonprofits, financial advisors, and both accredited and non-accredited individuals. Investments range from \$5,000 to more than \$9 million, with an average investment just over \$100,000. This broad ownership structure ensures that each investor holds a small stake across the portfolio—providing exposure to every farm we own and helping to diversify risk.

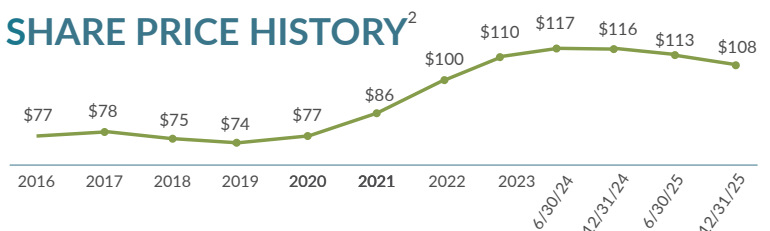
THE CASE FOR INVESTING IN FARMLAND

Organic farmland is a real asset, which has historically served as a hedge against inflation and is largely uncorrelated with public equity and debt markets, making it a compelling diversifier for most portfolios. Returns are driven primarily by the steady appreciation of land value over time, supported by disciplined acquisition, long-term leases, and resilient farm operations.

DIVIDENDS BASED ON SHARED RISK

As a Real Estate Investment Trust (REIT) Iroquois Valley is required to distribute 90% of our annual taxable income as a dividend to investors. Dividends are based on net taxable income, which means investor returns are directly linked to farm performance. When farmers do well, the portfolio performs better—and investors share in that success. This structure aligns risk and reward across farmers, land, and capital.¹

SHARE PRICE HISTORY²



PUBLIC BENEFIT CORPORATION



1. Prior to 2016, the Company was organized as an LLC and had no cash distributions.
2. The share price is based on appraisals of the farmland in our portfolio and is revalued semi-annually.